

AGENDA 2020/2021

**Events & Webinars**

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| DATE | TOPIC |
| **30 Oct 2020**  10:00 AM | **CRS/AEOI Audits of Trust Companies by the Federal Tax Administration: first findings**  A 1.5 hr Webinar. Pascal MICHEL, team leader at the Federal Tax Administration, will talk about the experience gained in the first CRS/AEOI audits performed by the Federal Tax Administration within trust companies. He will share practical expertise and findings. |
| **17 Nov 2020**  2:00 PM | **13th EGM** will be heldby video conference (Zoom)  **During second part** **Q&A with FINMA representatives** Your questions are welcome in advance! |
| **1 Dec 2020**  4:00 PM | **“What can RegTech do for you?”**  A 45 min Webinar by Ralf Huber of Apiax and Zoe Nicholas of Kendris, sharing their experiences with us.  A presentation of digital solutions for financial institutions to master regulatory monitoring, reporting and compliance. |
| Q1 2021  (date TBA) | **Presentation** of approved **Supervisory Organisations** |
| **28 May 2021** | **14th AGM,** at the Zunfthaus zur Zimmerleuten in Zurich |
| Q2 2021  (date TBA) | A Webinar by Emissary Holdings UK **- “Global Disputes Solutions”** A way for trustees and family offices to manage international disputes and risks in cross border situations**.** |
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