

AGENDA 2020/2021

**Events & Webinars**

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| DATE | TOPIC |
| **30 Oct 2020**10:00 AM | **CRS/AEOI Audits of Trust Companies by the Federal Tax Administration: first findings**A 1.5 hr Webinar. Pascal MICHEL, team leader at the Federal Tax Administration, will talk about the experience gained in the first CRS/AEOI audits performed by the Federal Tax Administration within trust companies. He will share practical expertise and findings. |
| **17 Nov 2020**2:00 PM | **13th EGM** will be heldby video conference (Zoom)**During second part** **Q&A with FINMA representatives**Your questions are welcome in advance! |
| **1 Dec 2020**4:00 PM | **“What can RegTech do for you?”**A 45 min Webinar by Ralf Huber of Apiax and Zoe Nicholas of Kendris, sharing their experiences with us.A presentation of digital solutions for financial institutions to master regulatory monitoring, reporting and compliance. |
| Q1 2021(date TBA) | **Presentation** of approved **Supervisory Organisations** |
| **28 May 2021**  | **14th AGM,** at the Zunfthaus zur Zimmerleuten in Zurich |
| Q2 2021(date TBA) | A Webinar by Emissary Holdings UK **- “Global Disputes Solutions”**A way for trustees and family offices to manage international disputes and risks in cross border situations**.** |
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